### **CONSUMER FACING DISCLOSURE**

This document provides you with key sustainability information about this Fund. It is not marketing material. You are advised to read it so you can make an informed decision about whether to invest.



29 November 2024

Jupiter Unit Trust Managers Limited

## JUPITER GREEN INVESTMENT TRUST PLC

Ordinary Shares – ISIN: GB00B120GL77

Sustainable investment labels help investors find products that have a specific sustainability goal. This product does not have a UK sustainable investment label as the Board is in the process of conducting a review of the future structure of the Company and is not currently in a position to make a decision about an investment label.

### SUSTAINABILITY APPROACH

The Jupiter Green Investment Trust PLC's ("the Company") investment approach is to identify long-term investment opportunities in companies that provide solutions to environmental challenges. The Company invests globally in companies which focus on the following environmental solutions. The description of each environmental solution is based on the Investment Manager's determination and assessment from time to time.

### **CLEAN ENERGY**

Solutions enabling the decarbonisation of energy systems with renewable sources



### **GREEN MOBILITY**

Solutions enabling the decarbonisation of transport systems using sustainable alternatives



# GREEN BUILDINGS & INDUSTRY

Solutions enabling the decarbonisation of the built environment and industrial processes through greater energy and resource efficiency



# SUSTAINABLE AGRICULTURE & LAND

Solutions enabling sustainable food production, land-use, and protection of terrestrial habitats



# SUSTAINABLE OCEANS & FRESHWATER SYSTEMS

Solutions enabling sustainable water management and protection of marine and freshwater habitats



## **CIRCULAR ECONOMY**

Solutions enabling a growing share of resource circularity in the global economy



The Company invests primarily in shares of companies which are quoted, listed or traded on a recognised exchange. No more than 5% of the Company's total assets may be invested in shares which are not listed on a stock exchange at the time of investment.

The Company has a flexible loan facility it can use for investment purposes (known as gearing) with a view to enhancing returns. The maximum level of gearing will be 25% of the Company's total assets at the time of initiating the loan.

The Company will not invest in any assets which conflict with compliance with the UN Global Compact and Organisation for Economic Co-operation and Development Guidelines for Multinational Enterprises.

### SUSTAINABILITY METRICS

Percentage of AUM\* invested in Environmental Solutions Themes



<sup>\*</sup>In the above graph: "Percentage of AUM" refers to the Company's Gross Asset Value. Source: Jupiter, November 2024.

Primary Environmental Solutions Theme		Indicative Metrics
<b>₩</b>	Clean Energy	Renewable Energy Generated for Sale or Use
	Green Mobility	tCO2e** avoided
	Green Buildings & Industry	tCO2e avoided
<b>y</b>	Sustainable Agriculture & Land	tCO2e avoided
0	Sustainable Oceans & Freshwater Systems	Water Savings from Products/Services Sold
$\infty$	Circular Economy	Non-hazardous/Hazardous Waste Avoided

<sup>\*\*</sup>tCO2e means Tonnes of Carbon Dioxide Equivalent, a standardised way of measuring different types of greenhouse gas emissions. Source: Jupiter, November 2024.

### **FURTHER DETAILS**

For more information please see the:

Company website

**Key Information Document** 

AIFMD investor information

Website Glossary

